



**GOOD MORNING**  
Have Good Trading Day

THURSDAY



**Price is what you pay.  
Value is what you get.**

- Warren Buffet

## MARKET PULSE

0.14 INDIAN INDICES			
NAME	CMP	NET CH.	%
SENSEX	31568.01	+276.16	+0.88
NIFTY	9852.50	+86.95	+0.89

-0.72 INDIAN ADR'S		
SYMBOL	CLOSE	GAIN/ LOSS %
DRREDDY	31.24	+0.42
HDFCBANK	95.71	-0.22
ICICIBK	9.34	1.41
INFY	14.82	3.93
TATA MOTOR	29.85	1.95
WIPRO	6.00	0.00

FII AND MF ACTIVITY	
SYMBOL	
FII's Eq (Provisional)	-1157.52
DII's Eq (Provisional)	+929.84
FII's Index Future	-1127.80
FII's Index Options	+1158.44
FII's Stock Future	-50.25
FII's Stock Options	+113.76

CURRENCY	
CURERNCY	RBI RATE
RUPEE - \$	64.1272
EURO	75.4072
YEN 100	58.5800
GBP	82.2303

## TOP STORY

- Alembic Pharma has sold its formulations manufacturing facility at Baddi on slump sale basis To Scott Edil Pharmacia Ltd
- VMart Retail has opened two new fashion stores in the state of Uttar Pradesh & Jharkhand.
- Pfizer granted patent for pneumonia vaccine
- Jaypee Infra's home buyers seek relief from SC
- Fortis health - Singh brothers seek SC nod to sell pledged shares
- L&T - Schneider, eaton want to acquire co.'s electric and automation unit for 17k cr
- Liquor companies - Ban doesn't apply in municipal limits, clarifies SC
- Dish tv opposes star move to bid for IPL rights
- General Electric Says Vishal Wanchoo Succeeds Banmali Agrawala Who Is Moving To Tata Sons
- Srei Infra-Gets approval for Bharat Road Network IPO from registrar of Companies

## MARKET PULSE

0.14 GLOBAL INDICES			
NAME	CMP	NET CH.	%
DOW	21812.09	-87.80	-0.40
NASDAQ	6278.41	-19.07	-0.30
NIKKEI	19407.00	-28.64	-0.15
HANG SENG	27491.50	-13.50	-0.05
SGX NIFTY	9865.00	10	0.10

WORLD COMMODITIES		
FUTURE	CMP	%
CRUDE	48.37	-0.08
NATURAL GAS	2.917	-0.27
GOLD	1293.36	-0.10
SILVER	17.042	-0.02
COPPER	2.988	+0.10

WORLD EVENTS	
<b>USD</b>	: Unemployment Claims : Existing Home Sales
<b>GBP</b>	: Second Estimate GDP q/q : Prelim Business Investment q/q

RESULT TODAY
BBL, BOMBCYC, CIGNITI, GILLETE, GTNINDS, HINDHARD, POLYCHEM



## NIFTY CHART



## MARKET COMMENTARY

Nifty was swinging between 9,800 level throughout the day and finished at 9,852 level up by 86 points. BSE Sensex gained over 260 points to close at 31,568 level contributed majorly by HDFC Bank. On the broader markets, BSE Mid-cap index closed at 14,925 level, down by 0.41%. BSE Small-cap index closed at 15,410 level, down by 0.37%

Benchmark indices ended Wednesday's trade at their highest point of the day showcasing bullish mood. The closing hour of trade witnessed major volatility in the market.

Bank Nifty ended at 24,316 level, up by 342 points or 1.43%. Upward movement in the index may be attributed to the SBI Chairman, Arundhati Bhattacharya's recent media address wherein she talked about the requirement of more transparency in financial statements of steel companies.

Nifty likely to trade in the range of 9735-9917.

MARKET LEVELS									
	CMP	SUPPORT LEVELS				RESISTANCE LEVELS			
NIFTY	9852.50	9806	9760	9735	9710	9877	9902	9948	9994
USDINR	64.065	64.028	63.991	63.967	63.943	64.089	64.113	64.15	64.187



### BULK DEALS (BSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
TAMBOLI	RAJIV GARG	B	65,000	77.58
SPS	KHANDWALA TRADE LINK COMPANY	B	121,600	122.5
PANAFIC	HIMGIRI INFRABUILD PRIVATE LTD .	B	424,537	2.05
BNRUDY	PRIYA CHANDRAKANT JALGAONKAR	B	35,000	46.64

### BULK DEALS (NSE)

SCRIP	CLIENT NAME	BUY/SELL	QUANTITY	PRICE
BLS	BNP PARIBAS ARBITRAGE	BUY	568647	204.43
PERFECT	VIPUL RAMESHCHANDRA SHAH	SELL	42000	27.26

### SCRIP'S IN F&O BAN

(To resume for normal trading below 80% of market wide limit required)

IBREALEST, JSWENERGY , HDIL, JPASSOCIAT, JUSTDIAL, DLF, GMRINFRA

### Initial Public Offering (IPO)

Company Name	Security type	Issue Start Date	Issue End Date	Status
APEX FROZEN FOOD LTD	EQ	22 AUGUST	24 AUGUST	<b>NEUTRAL</b>



## NIFTY 50 STOCKS: SUPPORT & RESISTANCE

Symbol	Close	Support 1	Support 2	Pivot Point	Resistance1	Resistance2
ACC	1802	1788	1773	1797	1811	1820
ADANI PORTS	385	380	375	383	388	391
AMBUJACEM	277	274	271	276	279	280
ASIANPAINT	1141	1122	1103	1133	1153	1164
AUROPHARMA	699	694	690	700	704	709
AXISBANK	503	500	497	503	506	509
BAJAJ-AUTO	2755	2727	2698	2748	2776	2798
BANKBARODA	141	139	137	141	143	144
BHARTIARTL	432	426	420	430	436	440
BHEL	128	126	125	127	129	130
BOSCHLTD	21882	21722	21561	21960	22121	22359
BPCL	510	506	501	510	514	519
CIPLA	559	556	552	560	564	569
COALINDIA	241	240	238	241	243	244
DRREDDY	2031	1997	1963	2025	2059	2088
EICHERMOT	30648	30163	29678	30697	31182	31715
GAIL	385	380	374	384	390	394
HCLTECH	880	868	855	875	888	895
HDFC	1765	1752	1739	1761	1774	1782
HDFCBANK	1772	1756	1739	1767	1784	1795
HEROMOTOCO	3889	3853	3817	3902	3937	3986
HINDALCO	231	227	224	229	233	235
HINDUNILVR	1188	1182	1176	1189	1195	1201
ICICIBANK	299	296	294	298	300	302
IDEA	91	88	86	90	92	93
INDUSINDBK	1661	1638	1614	1651	1675	1688
INFRA TEL	383	379	375	384	388	394
INFY	893	877	860	890	906	920
ITC	283	281	279	283	285	287
KOTAKBANK	980	968	956	976	988	996
LT	1124	1116	1108	1122	1131	1137
LUPIN	956	945	933	952	963	971
M&M	1374	1365	1356	1376	1385	1396
MARUTI	7573	7519	7466	7555	7608	7644
NTPC	170	168	166	170	172	173
ONGC	160	159	158	160	161	161
POWERGRID	220	218	216	219	221	223
RELIANCE	1582	1561	1541	1574	1595	1607
SBIN	279	276	272	278	281	283
SUNPHARMA	469	466	463	471	474	479
TATAMOTORS	380	375	370	378	383	386
TATAMTRDVR	227	225	223	226	228	229
TATAPOWER	79	78	77	79	80	81
TATASTEEL	635	622	609	629	642	649
TCS	2489	2469	2449	2493	2513	2537
TECHM	430	424	417	434	440	451
ULTRACEMCO	3952	3928	3904	3957	3981	4010
VEDL	300	294	288	297	303	307
WIPRO	290	289	288	290	291	293
YESBANK	1723	1705	1686	1716	1735	1747
ZEEL	515	509	503	514	520	526



**NEWS & RUMOURS:**

**TRENDS & OUTLOOK – DATE: 24-Aug- 2017**

NSE Download Ref No. : NSCCL / CMPT/35635: Facility of ~~Do not Exercise~~ in Equity Options.  
 NSE Download Ref No. : NSCCL/ CMPT/35641: Exclusion of Security:TUBEINVEST–SLBS w.e.f. August 24, 2017  
 NSE Download Ref No. : NSCCL/ CML/35643: Revocation of suspension of trading in units -on account of Interval Scheme -LIC Mutual Fund w.e.f. Aug 24, 2017  
 NSE Download Ref No. : NSCCL/ CML/35644: Suspension of trading in units -on account of redemption -Edelweiss Asset Management Limited, ICICI Prudential Asset Management Company Limited  
 NSE Download Ref No. : NSCCL/ COMP/35648:Submission of Annual Returns for the year 2016-17.  
 NSE Download Ref No. : NSE//INVG/35651: Order in the matter of Jivan Sathi Dream Projects Limited “JSDPL”  
 NSE Download Ref No. : NSCCL/INVG/35650: Revocation of Debarment direction against Sandeep Kumar (PAN- AIZPK7566J) – In the Matter of Megasyms Medilife Limited

**BOARD MEETINGS/ CORPORATE ACTION**

COMPANY NAME	DATE	PURPOSE
INDIACEM	24-Aug-17	Dividend - Re 1/- Per Share
NITINSPIN	24-Aug-17	Dividend - Rs 1.20 Per Share
KANORICHEM	24-Aug-17	Dividend - Rs 1.50 Per Share
MARUTI	24-Aug-17	Dividend - Rs 75/- Per Share
BSE	24-Aug-17	Dividend -Rs 23/- Per Share
CHAMBLFERT	24-Aug-17	Dividend - Rs 1.90 Per Share
IMPAL	24-Aug-17	Dividend - Rs 6/- Per Share
PANAMAPET	24-Aug-17	Dividend - Rs 1/- Per Share
GUFICBIO	28-Aug-17	Dividend - Re 0.05 Per Share
GROBTEA	28-Aug-17	Dividend - Rs 2/- Per Share
AMBIKCO	28-Aug-17	Interim Dividend Rs 10/- Per Share
SKIPPER	28-Aug-17	Dividend - Rs 1.55 Per Share
PINCON	28-Aug-17	Dividend - Re 0.75 Per Share
IVC	29-Aug-17	Dividend - Re 0.60 Per Share
CUPID	29-Aug-17	Dividend - Rs 2/- Per Share
ONMOBILE	29-Aug-17	Dividend - Rs 1.50 Per Share



- **Gold (Spot Dollar) major support = \$1254/\$1231 & Resistance = \$1312/\$1348.**
- **Crude oil range->\$43 to \$53.**
  
- **Stocks, Dollar Slip as Trump Stokes Policy Concern: Markets Wrap:** - U.S. stocks halted a two-day rally and Treasuries rose as comments by President Donald Trump on trade and a government shutdown provoked another round of investor caution. Havens such as the yen and gold advanced.
- **Dollar turns lower after downbeat U.S. data:** - The dollar turned lower against the other major currencies on Wednesday, after the release of disappointing U.S. housing sector data and as investors remained cautious ahead of this week's Jackson Hole summit.
- **Gold holds onto gains as dollar weakens:** - Gold prices remained higher on Wednesday, as sentiment on the greenback soured following remarks by U.S. President Donald Trump and as investors remained cautious ahead of this week's Jackson Hole summit. Sentiment on the greenback was vulnerable after President Trump said at a rally in Arizona on Tuesday that he would be willing to shut down the government in order to get the funding needed for his proposed wall along the U.S.-Mexico border.
- **Oil prices turn higher after U.S. inventory data:** - Oil prices turned higher on Wednesday, after data from the U.S. Energy Information Administration showed that domestic crude supplies fell less than expected last week, but that gasoline stocks declined far more than forecast.

PRECIOUS METALS:					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
GOLD (Oct)	28655	28870	29145	29390	29655
SILVER (Sept)	36500	37800	39000	40320	41470

BASE METALS					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
COPPER (Aug)	407	414	421	428	433
ZINC (Aug)	191.50	194.20	199.25	203.65	207.70
LEAD (Aug)	144.25	148.10	151.90	156.20	159.10
NICKEL (Aug)	699	715	736	757	777

ENERGY					
COMMDITY (MCX)	S2	S1	PIVOT POINT	R1	R2
CRUDE OIL (Sep)	2848	2961	3077	3220	3333
NATURAL GAS (Aug)	176	183	188	194	198

Second Estimate GDP q/q of GBP, Unemployment Claims, Belgian NBB Business Climate, Existing Home Sales, Mortgage Delinquencies, Natural Gas Storage, Jackson Hole Symposium.



LET THE  
WOMAN  
POWER RISE

**WOMEN  
DESK**

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cordially invited to come  
& explore their trading talents.

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# SIP CALCULATOR

Calculates the  
Future Value  
of an  
Investment



SIP Amount (Rs.)  
**10,000**



Investment Frequency  
**Monthly**



Expected Return (p.a.)  
**14.00%**

Year	Principal (Rs.)	Future Value (Rs.)	Appreciation
1	120,000	128,918	8,918
2	240,000	275,884	35,884
3	360,000	443,426	83,426
4	480,000	634,423	154,423
5	600,000	852,161	252,161
10	1,200,000	2,492,923	1,292,923
15	1,800,000	5,652,071	3,852,071
20	2,400,000	11,734,741	9,334,741
25	3,000,000	23,446,403	20,446,403
30	3,600,000	45,996,206	42,396,206
35	4,200,000	89,413,927	85,213,927
40	4,800,000	173,011,040	168,211,040
45	5,400,000	333,970,140	328,570,140
50	6,000,000	643,883,137	637,883,137



**Indira Securities Pvt. Ltd**

Member: NSE, BSE, CDSL

**Indira Commodities Pvt. Ltd.**

Member: MCX, NCDEX

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